

FINANCIAL QUESTIONNAIRE

Patient Information

Name: _____ Birth Date: _____

Address: _____

City: _____ State: _____ ZIP: _____

Phone: Home: () _____ Work: () _____ Ext: _____

Name Of Spouse: _____ Spouses Phone Number: () _____

Emergency Name and Phone Number: _____

Social Security Number: _____ Drivers License Number: _____

Primary Insurance Information

Type Of Claim: ___ Workers Comp ___ Motor Vehicle ___ Private Insurance ___ Other

Name Of Insurance: _____

Address: _____

City: _____ State: _____ ZIP: _____

Phone: () _____ Claim / Group Number: _____ ID Number: _____

Name Of The Insured: _____ Birth Date Of Insured: _____

Employer Of The Insured: _____

Secondary Insurance Information

Name Of Insurance: _____

Address: _____

City: _____ State: _____ ZIP: _____

Phone: () _____ Claim / Group Number: _____ ID Number: _____

Name Of The Insured: _____ Birth Date Of Insured: _____

Employer Of The Insured: _____

Employment Information

Name Of Employer: _____ Phone: () _____ Ext: _____

Address: _____

City: _____ State: _____ ZIP: _____

PHYSICAL THERAPY ASSOCIATES

FINANCIAL AGREEMENT

PLEASE READ CAREFULLY

- 1) As a service to you this office will bill your insurance company. We ask that all insurance companies pay us directly.
- 2) I authorize _____ Insurance Company to make payments directly to **Physical Therapy Associates**. If my current policy prohibits direct payment, I hereby instruct and direct you to make the check out to me and mail it to **Physical Therapy Associates**.
- 3) I understand that as the patient or guardian I am responsible for all charges whether or not paid by insurance.
- 4) Payment is expected within 30 days after the first statement is sent and is considered past due if a second statement is sent. Balances older than 60 days are subject to additional collection fees and interest charges of 1.5% per month.
- 5) **IT IS IMPORTANT THAT YOUR APPOINTMENTS BE KEPT.** We ask that at least a two hour notice be given if you cannot keep your appointment. There is a \$10.00 service charge for an appointment missed without notice.
- 6) If the patient is a minor, a parent or guardian must be present at the first visit to sign a treatment authorization and payment agreement before the patient can be seen.

I HAVE READ THE ABOVE PAYMENT POLICIES AND AGREE TO THE TERMS OF THESE POLICIES. IN THE EVENT LEGAL ACTION SHOULD BECOME NECESSARY TO ENFORCE PAYMENT OF ANY CHARGES, I AGREE TO BE RESPONSIBLE FOR AND PAY ALL REASONABLE ATTORNEY'S FEES AND COURT COSTS INCURRED.

CONSENT FORM

I authorize **PHYSICAL THERAPY ASSOCIATES** to provide physical therapy services to myself or my dependent. I further authorize **PHYSICAL THERAPY ASSOCIATES** to release any information in the course of my examination or treatment to my physician, insurance company, lawyer, or other allied health professionals.

DATE: _____ SIGNED: _____

Patient or Guardian

WITNESS SIGNATURE: _____

PATIENT QUESTIONNAIRE

Personal History

Name: _____ Age: _____ Male / Female Date Of Evaluation: _____

Place Of Employment: _____ How Long? _____ Job Title: _____

Job Activities Required: _____

Physicians:

Primary Care Physician: _____ Specialist: _____

Chiropractor: _____ Other: _____

Please Describe Any Exercise Programs

You Perform Routinely: _____

How Often? _____

Have You Been Able to Continue Your Exercises? Yes No If No, Why? _____

Past Medical History

Have You Had A Similar Injury, Surgery Or Symptoms In The Past? Yes No If Yes, Please Describe: _____

Have You Had Physical Therapy In The Past? Yes No

If Yes, Please Describe

Where And Why: _____

Have You In The Past Or Are You Currently Having Chiropractic Treatments? Yes No

If Yes, Please Describe

Where And Why: _____

Medications:

Please List Medications You Take Routinely: _____

Please List Medications You Are Taking For The Current Problem: _____

Do You Currently Use Any Medical Devices? (such as a TENS Unit, Orthotics, Braces, etc.) Yes No

If Yes, Please Describe

The Device: _____

Please Indicate Any Other Medical Problems: _____ Pregnancy _____ Diabetes _____ Heart Disease _____ Cancer

Other: _____

Current Information

Please Describe Your
Current Symptoms: _____

Did You Have An Injury? Yes No Did You Have Surgery? Yes No

If Yes, Please Describe: _____

_____ Date Of Injury / Surgery _____

If No, Please Describe When And Why
The Symptoms Started: _____

How Have Your Symptoms Changed
From When They First Started? _____

What Activities Increase Your Symptoms?
(such as sitting, lifting, etc.) _____

What Activities Decrease Your Symptoms?
(such as lying down, medication, heat / ice, etc.) _____

Day Pattern

In The Morning My Symptoms Are: ___ Better ___ Worse ___ No Change
If Your Symptoms Change,
Please Describe How : _____

In The Evening My Symptoms Are: ___ Better ___ Worse ___ No Change
If Your Symptoms Change,
Please Describe How: _____

Sleeping: ___ I Sleep Through The Night ___ I Awaken Frequently.
If You Awaken Frequently,
Please Describe Why: _____

Are There Activities You Can
No Longer Perform? _____

Testing

Please Complete Below As It Applies To You.

MRI Scan ___ No ___ Yes Results: _____
X-Ray ___ No ___ Yes Results: _____
CAT Scan ___ No ___ Yes Results: _____
Bone Scan ___ No ___ Yes Results: _____
Other ___ No ___ Yes Results: _____

Goals

Please List Your Goals For Physical Therapy: (such as decreasing symptoms, changing activity levels, solving problems, etc.)

